

The Future of Maximo

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Oktober 2022

### A European Green Deal

14th July 2021

Striving to be the first climate-neutral continent

Climate, energy, transport and taxation policies for reducing net greenhouse gas emissions by at least 55% by 2030



Post Covid-19 value chains: options for reshoring production back to Europe in a globalised economy

Global Community Urges Energy Transition Action After COP26

17 January 2022 | Articles



EIB approves EUR 4.1 billion financing for renewable energy, clean transport, COVID recovery, social housing and education

17 JUNE 2021



Tuesday, 11 January 2022

MENA to double renewable energy production in next 5 years

OUT-LAW NEWS | 08 Dec 2021

The European Commission has unveiled a major infrastructure investment strategy aimed at mobilising up to €300 billion of investments in global development by 2027.

07 Jan 2021, 13:57 Charlotte Nijhuis

European energy companies to invest up to one trillion euros in renewables by 2030

Ageing workforce

13 July 2021

# Sustainability Software mission and strategy

Aligned Business Strategy Organization, operating model, culture, data and tech strategy to drive innovation across business and society

# Integrated Suites of Applications



ESG Data, Reporting, and Climate Risk Management

System of record to operationalize sustainability goals and environmental intelligence



# Intelligent Facilities and Assets

Operational insight to drive clean energy transition, efficient waste management, and decarbonization



### Resilient IT Infrastructure

Responsible computing to enable sustainable IT and drive social impact



### Circular Supply Chains

Intelligent workflows for equitable, transparent, and net zero supply chains

# Managing The World Infrastructure





Maximizing the value of critical assets over their lifecycle



**Transportation** 



**Public Sector** 



**Telecommunications** 



**Energy & Utilities** 



Manufacturing



Oil & Gas

# Advancing business outcomes

## **Detect & Correct** At the Point of Installation Sensors Mobile Inspection Actionable Results **Drives Continuous Operations** Camera Inspection at the edge **Predict & Correct**

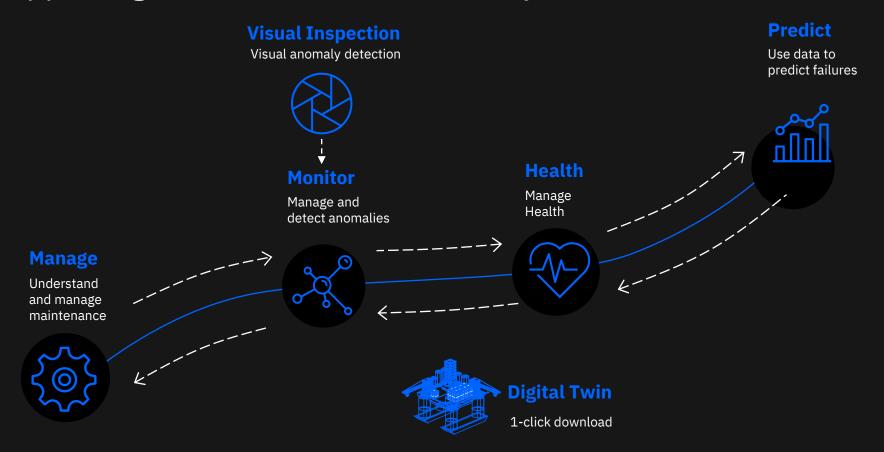
Solve Skill Shortages & Constrained Workforce

Reduce Manual Inspections Improve Accuracy, Consistency, & Worker Safety Visual Inspection Does Not Require Data Scientists

Avoid Failures - Increase Up Time & Availability

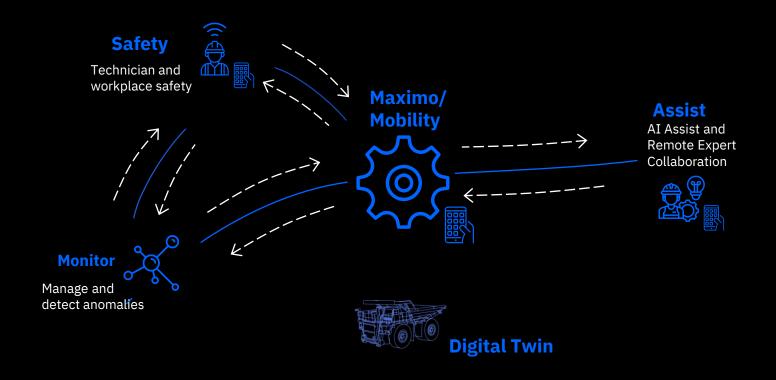


# Supporting customers in their Journey to Predict



IBM AI Applications / © 2020 IBM Corporation

# Taking Customers Down a Journey: Mobile Technician



IBM Watson IoT / © 2020 IBM Corporation

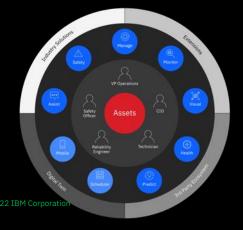
# Maximo Application Suite

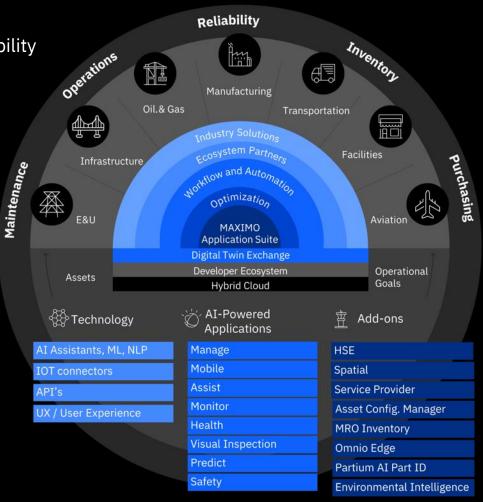
Remote asset monitoring, maintenance and reliability applications in a single platform

Winning in maintenance requires a solution that brings operations, maintenance and reliability together.

There is a new breed of intelligent assets that will use advanced technologies to manage themselves.

Powered by AI-based Automation





# Maximo Application Suite – Release 8.x

Best of class capabilities to provide complete view of all assets



#### Manage

Intelligent Asset Management



### Service

Management



#### **Monitor**

Monitor and Detect **Anomalies** 



#### Health

360 View of Assets



#### **Predict**

Predictive **Failures** 



### Visual Inspection

AI-Powered Insights



### **Assist**

Prescriptive Assistance



#### Safety

Actionable Insights for Worker Safety



IBM Cloud Pak for Data | IBM Watson Studio | IBM Watson ML | IBM Watson Discovery



Infrastructure Independent Common Operating Environment













Edge



Private



Systems

# Asset Performance Management

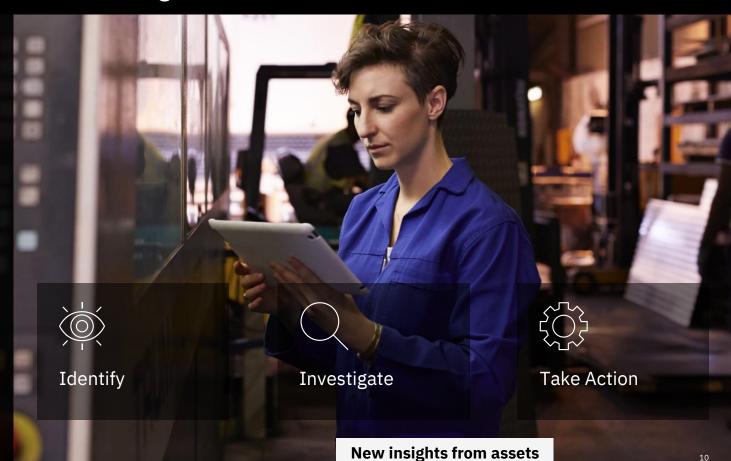
Monitor

Health

Predict

Health and Predict – Utilities

Visual Inspection



# Connecting maintenance, from the Factory to the field





Remote assistance



AI-Based assistance



**Work Execution** 



Asset operating history



Inspections



Asset & digital twin info



Asset Health



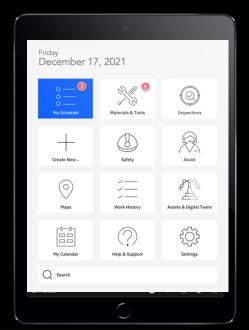
Safety sensors

New ways of working

# IBM Maximo Mobile & Monitor design awards 2021

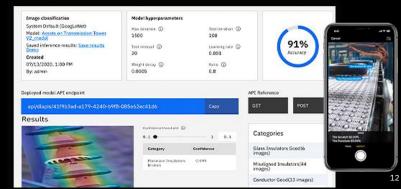






Field technicians and inspectors work in very unique environments, using specialized equipment in some of the most extreme conditions every day. The design team at IBM Maximo

Mobile created a solution enabling these users to benefit from the power of AI technology no matter where they are. Whether working in a factory, on top of a cell tower, or in the middle of a train tunnel, Maximo Mobile brings big data and AI-powered features right to their pockets.



# Modernized Experiences to support the new workforce

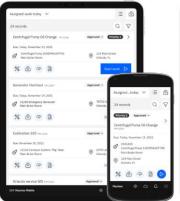
Next Generation Maximo Application Framework

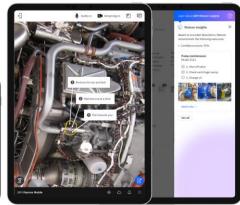


Al Infused Applications



Award Winning Design





## Improved:

- Increased Productivity
- Actionable Dashboards
- Data accuracy
- First Time Fix Rates

### Maximo Mobile

### **Next Generation User Experience**



1 application, 1 role-based interface



Intelligent workflows = blue button



Intelligent forms = configurability



Connected and disconnected



Trustworthiness: data quality is higher, and real-time updates



Downloadable from:



Apple App Store



Google Play Store



<sup>\*</sup>also available for MS Windows

# Touchpoints

### The Right Information at the Right Time



Inspection



Materials & Tools



Attachments



Digital Twin



Assist



Tasks



Work Log Notes



Expand



Safety



**Meter Readings** 



Photos



Information



Мар



Report Work



Scan



Layers (map)

# Continuing to deliver on Mobile Applications

Available



### **Technician**

- Create material Requests with multiple materials
- Confirm the work is completed thru Physical Signature
- View history of location work orders
- Report tool actuals
- Scan RFIDs on the work order

### **Inspection**

- Create forms based on legacy paper inspection requirements.
- Ensure accuracy with visual indicators – icons and colors to match responses
- Watson capabilities provide conversation interaction for hands-free capabilities

### **Work Approvals**

- Review work
- Approve work.

### **Service Request**

- Ability to create service request
- Choose from predefined problem types
- Attach images
- Quickly identify status on open active requests

### Available

### Maximo Assist

Empower technicians to work autonomously by enabling them to obtain AI guidance whenever they need it



Engineering process:

Root Cause Failure Analysis (RFFA) Failure Modes Effects Analysis (FMEA)



Historical work orders (EAM data)



Manufacturer and owner manuals, engineering manuals



Custom training repository



Journals, magazines

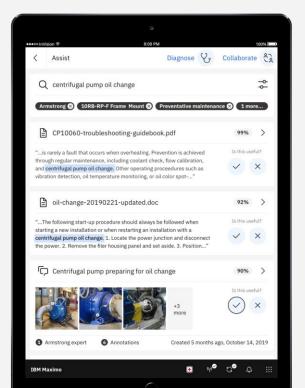


Customer service/helpdesk data



Ask expert technician

**Benefits:** Reduce mean time to repair, boost first time fix rates, improve technician productivity





### **Assist Remote Guidance**

for additional assistance, whenever you need it, wherever you need it



Remote Guidance session history attached to the Maximo work order for future reference and added to AI knowledge base

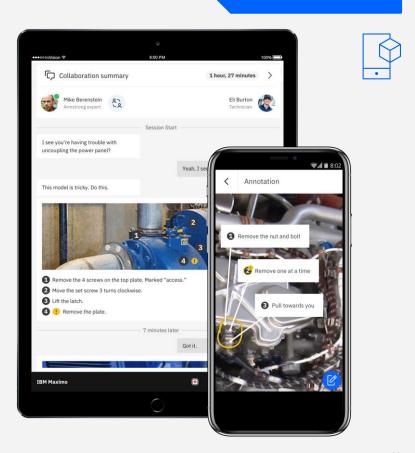


Capture your expert knowledge and make it searchable next time a similar incident occurs



Enhance experience for new technicians and help every technician perform like your best technician

### Available



# Focusing on key capabilities for 2022 and 2023

















### **Expand deployment** and purchase choices

Easily deploy MAS into AWS & Azure

Purchase MAS as a SaaS offering hosted on AWS

Single Node Openshift for smaller footprint installs

Broader DevSecOps capabilities leveraging Red Hat Openshift.



### **Deliver AI driven** asset performance @ Scale

Significant enhancement of ingestion and rendering of large datasets from IoT sensors and operational data.

AI Driven insights delivered where and when needed.

### **Streamline the EAM** to MAS migration experience

End to end migration support with a focus on providing new differentiated value in Manage and the Suite.

### **Deliver new user** experiences that increase operational effectiveness

Expand the new user experience aligning asset management roles with AI enhanced processes for managers, schedulers, dispatchers and mobile users.

### **Extend and** enhance our **Industry Solutions**

Bring new user experiences to key roles and expand Industry Solutions to leverage MAS capabilities of value to industry customers.

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# Deliver AI driven asset performance @ Scale

### **Monitor**

Monitoring with AI-based Anomaly Detection at Enterprise-Scale

- Rapid data integration
- Scalable dashboard filtering and management
- Enterprise-wide view of operation
- Generate work orders based on prioritized alerts

### Health

Reduce fleetwide operational risk by focusing on the right assets

- Consolidated global view of assets
- Health Visibility and Analysis
- Flexible health scoring by asset type or groups
- Refurbish vs Replacement Planning
- Reduce unnecessary preventive maintenance

### **Predict**

Identify asset failure and improve maintenance practices and reliability

- Templates provided to build common predictive models
- Determine factors that contribute to failure and build failure models
- Score predictive models using Watson ML
- View pre-built visualizations

### **Visual Inspections**

Rapidly unleash the power of computer vision for inspection automation

- Perform a visual inspection of the line or asset using commercial, off-the-shelf devices such as iPads and iPhones
- Identify potential quality and performance issues in real time and configure to notify key stakeholders immediately
- Integrate with maintenance and quality workflows for a fast and prescriptive response









# **MAS/Manage Roadmap – 2022 / 2023**

#### MAS 8.8 Q3 2022

#### **Inventory Count Books**

#### Configuration Capabilities

- UI Control Preview
- · Ability to use deploy dates

#### Manage Mobile Apps

- · Current Mobile App enhancements
- Storeroom Clerk Inventory Counting
- Defect App

#### Serviceability /Security/Currency

- Operator maturity model enhancements
- · Improved logging options
- Autoscripting Enhancements
- Bridge to Log4j 2.17

#### Civil Infrastructure enhancements

- Mobile Issue Collection with integration to MVI for Bridge Defects
- · Drone Mission table in Manage
- Asset Classification Sample for Bridge
- Regional Asset Manager View Health of Structures on a Map

#### MAS 8.X Q4 2022

#### Role Based Apps

- Scheduling Dashboard
- Operational Dashboard
  - Maintenance Manager
  - Workflow enh
  - Dashboard/KPI's

#### MAF Configuration

- Application Navigation left nav bar
- UI Control Selection from Palette

#### **Indoor Mapping**

#### Manage Mobile Apps

- · Current Mobile App enhancements
- · Asset Manager/Auditor

#### Serviceability / Security / Currency

- Operator maturity model enhancements
- Upgrade to Java 11
- Upgrade to JDOM 2.0.6.1
- Autoscripting Enhancements

#### Civil Infrastructure enhancements

- Drone Image Upload/Drone Application Alpha
- · Linear Road and Rail Defects/Closure Planning
- Key Bridge Asset Template w/ Inspection Forms

#### MAS 8.y 1H 2023

#### Role Based Apps

- Dispatching Dashboard
- Operational Dashboard
- Operations Manager
- Query management enhancements
- New Inspection Forms
- MMI (Management Interface)

#### **MAF Configuration**

- Field Selection from ADD
- DataSource Assignment
   Data Source Assignment
- Drag & drop configuration
- Application views UI Control/Preview app

#### Manage Mobile Apps

- Current Mobile App enhancements
  - Addition of Calibration to Technician App
- Storeroom Clerk Issues & Returns, Receiving & Shipments

#### Serviceability /Security/Currency

· Operator maturity model enhancements

#### Reporting

• Cognos 11.2

#### IS enhancements

- RBA and mobile apps
- · Civil Infrastructure enhancements

### MAS 8.y 2H 2023

#### Role Based Apps

- Planner Dashboard
- Operational Dashboard
  - HSE Manager
  - · Asset Manager
    - Asset, PM and Meter enh
- Data loader

#### **MAF** Configuration

- · Query Configuration management
- Customization folder support & js/xml file support
- Version Control

#### Manage Mobile Apps

- Current Mobile App enhancements
- Desktop Requisition

#### Serviceability / Security / Currency

Operator maturity model enhancements

#### Reporting

Cognos enhancements

#### IS enhancements

- · RBA and mobile apps
- Civil Infrastructure enhancements

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### Control Desk & Maximo

**Key Integrations:** 

Rational ClearOuest

Netcool/OMNIbus

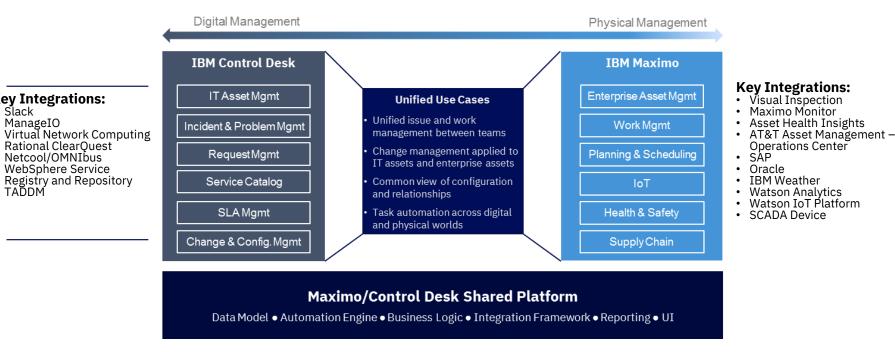
WebSphere Service

Ślack

TADDM

ManageIO

# enables coordination of ITSM and connected enterprise assets **Unified Digital and Physical Worlds**



## IBM Control Desk (ICD) Roadmap – 2022/2023

Planned

2H2022 1H2022 2023 7.6.1.x Fix 7.6.1.5 Fix ICD 7.6.1.4 **761 iFix** MAS 8.x **761x IFR Pack Pack** - April - 2022 - April - 2022 - December 2022 November 12, 2021 - H2 2023 (Current Offering) Service Management Roll-up of addressed Log4j 2.17 Service Requests APARs from Tpae/ICD Utilize bridge from Updates to PA Service Portal 1.2 to Log4j 2.17 downloads Roll-up of Incident & Problem Security and Currency Management addressed APARs updates Service Management Change & Release Windows Server - DB2 11.5 from Tpae/ICD processes 2020 Asset Management - Cognos 11.1 Configuration Item Ubuntu 20.04 - WebSphere Management Dojo 1.16 IT/OT Convergence 9.0.5 Update iText 3rd **Asset Management MAS 8.v** party plug-in 2.17 Mobile Service Hardware/Software CometD/Jetty - Enhanced ICD capabilities License Management update Reconciliation **Contract Management** Reporting IT/OT Convergence BIRT Upgrade 4.8 IoT Device Management Still using bridge Software/Firmware from 1.2 to Log4j Reporting/Analytics 2.17

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# Maintenance strategies differ by asset class

### **Asset Management Strategy and Maturity** Model: Asset utilization and availability

The asset strategy and maturity changes depending on factors including asset/replacement cost, criticality of asset, usage patterns and impact of failure on safety, environment, operations, financial and public image.











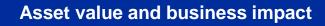








**Financially** optimized



Condition based

Maintenance is an expense

Maintenance is an investment

# Maximo Application Suite...





#### Manage

Intelligent Asset Management



#### Monitor

Monitor and Detect Anomalies



#### Health

360 View of Assets





#### Predict

Predictive Failures



#### **Visual Inspection**

AI-Powered Insights



#### Schedule

Schedule Work and Resources

- Manage assets, infrastructure, and resources
- Monitor and measure operations
- Improve product and service quality



Technician Work Execution



#### Assist

Prescriptive Assistance



#### Safety

Actionable Insights for Worker Safety

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# ... for Sustainable Asset Management and Reliability Optimization

Enable creation of resilient and sustainable infrastructure and operations to extend the life of equipment, buildings, bridges, fleets, water lines and more to reach sustainability targets.

#### **Asset Management & Maintenance**

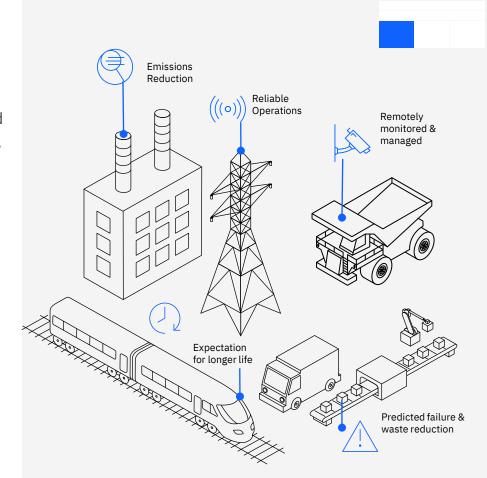
Optimize maintenance scheduling to achieve efficient, safe and sustainable work practices

#### **Asset Reliability and Optimization**

Extending asset life decreases waste & embodied carbon, and improves energy efficiency

#### **Asset Monitoring and Fault Detection**

Increased energy efficiency, equipment performance and reliability



# IBM Maximo

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